Ronald Temple

Chief Market Strategist
Lazard

Ronald Temple is the Chief Market Strategist for Lazard's Financial Advisory and Asset Management businesses. In this role, Ron provides macroeconomic and market perspectives to Lazard's investment teams on a firmwide basis and works closely with Lazard's Geopolitical Advisory group to assess economic and market implications of key geopolitical issues globally. Ron also advises clients of Lazard's Asset Management businesses regarding macroeconomic and market considerations that are important to achieving their objectives.

Previously, Ron was the Head of US Equity and Co-Head of Muti-Asset Investing for Lazard Asset Management. In this role, Ron was responsible for overseeing the firm's US equity strategies, Multi Asset investing, as well as several global equity strategies. He was also a Portfolio Manager/Analyst on various US and global equity teams.

Ron's unique perspectives in part arise from his broad range of previous experiences in financial services. Prior to joining Lazard in 2001, Ron was a Director and Buy-Side Equity Analyst at Deutsche Bank AG. In a previous role at Deutsche Bank, he oversaw the implementation of merger related synergies on behalf of Deutsche Bank's CEO of the Americas after Deutsche acquired Bankers Trust. During the Asian debt crisis, Ron served as business manager for Deutsche Bank's CEO and Deputy CEO of Asia/Pacific in Singapore, a position in which he supervised the Investment Banking Division and executed on strategic business changes for the Group. He also held a previous role in a global business manager function for Deutsche Bank's foreign exchange business. Ron has had extensive experience developing and enhancing risk management processes at Deutsche Bank, Bank of America NT&SA, and Fleet Financial. Ron began his career trading cash and derivatives in the interest rate and foreign exchange markets at Fleet Financial Group.

Ron earned his Master in Public Policy from Harvard University and his Bachelor of Arts in Economics and Public Policy Studies magna cum laude from Duke University. He is a member of the Council on Foreign Relations, the Economic Club of New York, the CFA Society New York, is the chair of Duke University's Graduate School Board of Visitors. He also served as a trustee of the Link Community School in Newark, New Jersey, from 2006-2014, as a member of the Trinity Board of Visitors at Duke University from 2006-2012 and a member of the Financial Accounting Standards Advisory Council from 2013 to 2015.

Michael Butkus, AIF®

Partner
Atlanta Consulting Group

Michael joined the Atlanta Consulting Group in 2013 as an Investment Analyst. He is now a Partner and one of ACG's Consultants. As a Consultant, he provides investment consulting to a wide range of clients, including endowments, foundations, family offices, and religious entities. His responsibilities include developing and revising investment policy statements, plan review and cost analysis, asset allocation modeling, manager due diligence and selection, and performance measurement and evaluation. In addition, he works with the investment team to cultivate new investment ideas across the investment spectrum and works with many of our mission minded institutions on their socially responsible and ESG guidelines. In addition to serving clients, Michael also contributes to the business development and marketing efforts for the Atlanta Consulting Group.

Prior to joining the Atlanta Consulting Group, Michael spent five years with a boutique investment advisory firm serving high-net-worth individuals and institutions. Earlier in his career, he was an analyst with the private bank of Credit Suisse. He earned a Bachelor's degree in Finance with a minor in Accounting from Clemson University and is an Accredited Investment Fiduciary.

Michael is a member of the Kiwanis Club of Atlanta, a parishioner of Cathedral of Christ the King, and a board member of The Preschool at Peachtree Road United Methodist. Michael lives in Sandy Springs, Georgia, with his wife, Taylor, and three daughters. Michael is active in the Atlanta lacrosse community and enjoys playing golf when he isn't coaching youth soccer.

Rod Hennek

Founding Partner and Consultant
Atlanta Consulting Group

Rod is a Founding Partner and a Consultant of the Atlanta Consulting Group. For over 35 years, he has been dedicated to providing best-in-class client service, always acting in the best interest of the clients he serves. Detailed and analytical, Rod is passionate and devoted to helping clients pursue their important investment objectives.

After establishing the Atlanta Consulting Group in 1985, Rod served as the branch manager of the Atlanta office of Morgan Keegan. Earlier in his career, he worked at Merrill Lynch in Kansas City, Missouri, as an account executive specializing in corporate services and retirement plan investing. While there, Rod developed and marketed the firm's retirement plan evaluation service and investment advisor selection process.

Rod earned a Bachelor's degree from the United States Air Force Academy and fulfilled his military service upon graduation. He furthered his education by earning a Master's degree in operations management from the University of Arkansas. He is Chairman of the investment committee for the United States Air Force Academy Association of Graduates Endowment. He previously sat on the Fifth Congressional District of Georgia U.S. Service Academy Selection Board for over 13 years.

Originally from Lexington, Nebraska, Rod lives in Marietta, Georgia, with his wife, Lynne. They have three children, Darci, Kurt, and Kristin, and 7 Grandchildren. Rod is also a member of the Catholic Church of St. Ann, a past member of Boy Scout Troop 1776, and a Eagle Scout.