



FOR IMMEDIATE RELEASE

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Catholic Foundation of North Georgia Announces Inaugural Catholic Foundation Investment Conference

The Catholic Foundation of North Georgia is proud to announce the inaugural Catholic Foundation Investment Conference on Thursday, January 30, 2020 at Dunwoody Country Club. Breakfast and check-in will take place from 7:30 a.m. until 8:30 a.m., and the expert speakers will run from 8:30 a.m. to 10:30 a.m.

The first topic includes “2020 Outlook: Risks and Opportunities presented by Chief Global Market Strategist from Invesco, Kristina Hooper.

The second topic will be “Integration of Catholic Values in Today’s Investment Strategies” presented by Founding Partner of Atlanta Consulting Group Rod Hennek and Vice President of Atlanta Consulting Group Michael Butkus.

Bios for the speakers are attached.

The Catholic Foundation is encouraging anyone interested in the state of the market and Catholic investing to attend. Other attendees who can use this information for themselves, their organizations or their clients include donors, professional advisors, pastors, school principals, finance council members, business managers, individuals with donor advised funds and individuals with endowment funds or private family foundations.

Interested attendees can register online now through January 23rd at www.cfnga.org/events/. Seating for this event will be limited. The conference is free to all attendees.

“This investment forum will be incredibly beneficial for individuals who are making financial decisions for themselves, their organizations or their clients,” said Catholic Foundation President Nancy Coveny. “The caliber of these expert Catholic presenters and the timeliness of their topics is truly a blessing to our community.”

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About the Catholic Foundation of North Georgia

The Catholic Foundation of North Georgia helps Catholics make a lasting difference in the community. We attract, professionally manage and invest gifts to support the long-term financial needs of parishes, schools, charities, and other ministries.

Our vision is to ensure the Catholic community and its ministries have the financial resources to serve and make a difference in the lives of current and future generations. More information is available at www.cfnga.org.

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Kristina Hooper, CFP®, CAIA, CIMA®, ChFC®

Chief Global Market Strategist

Invesco

Kristina Hooper is the Chief Global Market Strategist at Invesco. She entered the financial industry in 1995. Prior to joining Invesco, Ms. Hooper was the US investment strategist at Allianz Global Investors. Prior to Allianz, she held positions at PIMCO Funds, UBS (formerly PaineWebber) and MetLife. She has regularly been quoted in *The Wall Street Journal*, *Financial Times*, *The New York Times*, Reuters and other financial news publications. She was featured on the cover of the January 2015 issue of *Kiplinger's* magazine, and has appeared regularly on CNBC, Bloomberg TV, Yahoo Finance and Reuters TV. She has also been a mainstage speaker at numerous national and regional conferences.

Ms. Hooper earned a BA degree, cum laude, from Wellesley College; a JD from Pace University School of Law, where she was a Trustees' Merit Scholar; an MBA in finance from New York University Stern School of Business, where she was a teaching fellow in macroeconomics and organizational behavior; and a master's degree from the Cornell University School of Industrial and Labor Relations, where she focused on labor economics.

Ms. Hooper holds the Certified Financial Planner™, Chartered Alternative Investment Analyst (CAIA), Certified Investment Management Analyst® (CIMA) and Chartered Financial Consultant® (ChFC) designations. She serves on the board of trustees of Hour Children, and previously served on the board of Jefferson Insurance Company and on the board of the Foundation for Financial Planning, which is the pro bono arm of the financial planning industry.



Roderick Hennek

Founding Partner and Consultant
Atlanta Consulting Group

Rod is a founding partner and a consultant of the Atlanta Consulting Group. For nearly 30 years, he has been dedicated to providing best-in-class client service, always acting in the best interest of the clients he serves. Detailed and analytical, Rod is passionate and devoted to helping clients pursue their important investment objectives.

After establishing the Atlanta Consulting Group in 1985, Rod served as the branch manager of the Atlanta office of Morgan Keegan. Earlier in his career, he worked at Merrill Lynch in Kansas City, Missouri, as an account executive specializing in corporate services and retirement plan investing. While there, Rod developed and marketed the firm's retirement plan evaluation service and investment advisor selection process.

Rod earned a bachelor's degree from the United States Air Force Academy and fulfilled his military service upon graduation. He furthered his education by earning a master's

degree in operations management from the University of Arkansas. He is Chairman of the investment committee for the United States Air Force Academy Association of Graduates Endowment. Additionally, he sits on the Fifth Congressional District of Georgia U.S. Service Academy Selection Board.

Originally from Lexington, Nebraska, Rod lives in Marietta, Georgia, with his wife, Lynne. They have three children, Darci, Kurt and Kristin. Rod is also a member of the Catholic Church of St. Ann, a past member of Boy Scout Troop 1776 and a former Eagle Scout.



Michael J. Butkus, Jr., AIF®
Vice President and Consultant
Atlanta Consulting Group

Michael joined the Atlanta Consulting Group in 2013 as an investment analyst and now serves as one of ACG's consultants. As a consultant he provides investment consulting to a wide range of clients, including endowments, foundations, family offices, defined contributions plans, and defined benefit plans.

His responsibilities include developing and revising investment policy statements, plan review and cost analysis, asset allocation modeling, manager due diligence and selection, and performance measurement and evaluation. In addition, he works with the investment team to cultivate new investment ideas across the investment spectrum and drives new solutions for clients through extensive research and due diligence. In addition to serving clients, Michael also contributes to the business development and marketing efforts for the Atlanta Consulting Group.

Prior to joining the Atlanta Consulting Group, Michael spent five years with a boutique investment advisory firm serving high-net-worth individuals and institutions. Earlier in his career, he was an analyst with the private bank of Credit Suisse. He earned a bachelor's degree in finance with a minor in accounting from Clemson University and is an Accredited Investment Fiduciary, offering expertise in investment fiduciary standards of care.

Outside of the office, Michael is a member of the Kiwanis Club of Atlanta, an active alumnus of The Westminster Schools and a parishioner of Cathedral of Christ the King. Michael lives in Sandy Springs, Georgia, with his wife, Taylor, and three daughters. Michael is active in the Atlanta lacrosse community as a player and coach and also enjoys golf, squash and competition barbecue.